

I(a) Statement showing Shareholding Pattern

Name of the Company :		S MOBILITY LIMITED	
Scrip Code, Name of the scrip, class of security:		517214; SPICEMOBIL; EQUITY	
Quarter ended:		31st December, 2012	
Partly paid-up shares :-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter / promoter group			
Held by public			
Total			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities
Held by promoter/promoter group			
Held by public			
Total			
Warrants:-		No. of warrants	As a % of total no. of warrants
Held by promoter/promoter group			
Held by public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities		23,80,86,285 equity shares of Rs. 3/- each	

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) VI	As a percentage of (A+B+C) VII	Number of shares VIII	As a percentage IX=(VIII)/(IV)*100
I	II	III	IV	V	VI	VII	VIII	IX
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.000
(c)	Bodies Corporate	1	169427789	169427789	71.16	71.16	0	0.000
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.000
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.000
	Sub Total(A)(1)	1	169427789	169427789	71.16	71.16	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.000
(b)	Bodies Corporate	0	0	0	0	0	0	0.000
(c)	Institutions	0	0	0	0	0	0	0.000
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0.000
(e)	Any Others(Specify)	0	0	0	0	0	0	0.000
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	169427789	169427789	71.16	71.16	0.00	0.00
(B)	Public shareholding						N.A	N.A
1	Institutions						N.A	N.A
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0.000
(b)	Financial Institutions/ Banks	2	545	0	0	0	0	0.000
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0.000
(d)	Venture Capital Funds	0	0	0	0	0	0	0.000
(e)	Insurance Companies	0	0	0	0	0	0	0.000
(f)	Foreign Institutional Investors	9	11639416	11639416	4.89	4.89	0	0.000
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.000
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0.000
(h)	Any Other (specify)	0	0	0	0	0	0	0.000
	Sub-Total (B)(1)	11	11639961	11639416	4.89	4.89	0.00	0.00
B 2	Non-institutions						N.A	N.A
(a)	Bodies Corporate	307	3371130	3321900	1.42	1.42	0	0.000
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	23667	4545410	2586430	1.91	1.91	0	0.000
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	1769621	769621	0.74	0.74	0	0.000
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.000
(d)	Any Other (specify)						0	0.000
(d-i)	Clearing Member	32	48242	48242	0.02	0.02	0	0.000
(d-ii)	NRIs/OCBs	76	80865	79735	0.03	0.03	0	0.000
(d-iii)	Trust	3	47203267	47203267	19.83	19.83	0	0.000
	Sub-Total (B)(2)	24098	57018535	54009195	23.95	23.95	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	24109	68658496	65648611	28.84	28.84	N.A	N.A
	TOTAL (A)+(B)	24110	238086285	235076400	100.00	100.00	0	0.000
(C)	Shares held by custodian and against which Depository Receipts have been issued						N.A	N.A
1	Promoter and Promoter Group	-	-	-	-	-	0	0.000
2	Public	-	-	-	-	-	0	0.000
	Grand Total (A)+(B)+(C)	24110	238086285	235076400		100.00	0	0.000

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Promoter and Promoter Group'**

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	S i2i Mobility Pvt. Ltd	169427789	71.16	0	0.00	0.00	0	0.00	0.00	0.00	71.16
TOTAL		169427789	71.16	0	0.00	0.00	0	0.00	0.00	0.00	71.16

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Mahesh Prasad- Independent Non Promoter Trust	35301215	14.83	0	0.00	0	0.00	14.83
2	Mahesh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.00	0	0.00	0	0.00	5.00
3	Passage to India Master Fund Limited	4191832	1.76	0	0.00	0	0.00	1.76
4	Investor Fundusz Inwestycyj Jny Zamkniety	3916374	1.64	0	0.00	0	0.00	1.64
5	India max investment fund Limited	2548537	1.07	0	0.00	0	0.00	1.07
	TOTAL	57859710	24.30	0	0.00	0	0.00	24.30

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the Category "Public" and holding morethan 5% of the toal number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Mahesh Prasad- Independent Non Promoter Trust	35301215	14.83	0	0.00	0	0.00	14.83
	TOTAL	35301215	14.83	0	0.00	0	0.00	14.83

(I)(d) Statement showing details of locked-in shares

S.No	Name of the shareholder	Number of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	S i2i Mobility Private Limite	40862071	17.16
Total		40862071	17.16

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
	TOTAL		

(II)(b) (II)(b)Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
	TOTAL		