

I(a) Statement showing Shareholding Pattern

Name of the Company :	S MOBILITY LIMITED		
Scrip Code, Name of the scrip, class of security:	517214; SPICEMOBIL; EQUITY		
Quarter ended:	31st December,2011		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid -up shares	As a % of total no. of shares of the company
Held by promoter / promoter group			
Held by public			
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of
Held by promoter/promoter group			
Held by public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	23,80,86,285		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) VI	As a percentage of (A+B+C) VII	Number of shares VIII	As a percentage IX= (VIII)/(IV)*100
I	II	III	IV	V	VI	VII	VIII	IX
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(c)	Bodies Corporate	1	163448285	163448285	68.65	68.65	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	1	163448285	163448285	68.65	68.65	0.00	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.00
b	Bodies Corporate	0	0	0	0	0	0	0.00
c	Institutions	0	0	0	0	0	0	0.00
d	Any Others(Specify)	0	0	0	0	0	0	0.00
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	163448285	163448285	68.65	68.65	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0.00
(b)	Financial Institutions / Banks	2	545	0	0	0	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0	0	0	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0.00
(f)	Foreign Institutional Investors	10	10499779	10499779	4.41	4.41	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.00
(h)	Any Other (specify)	0	0	0	0	0	0	0.00
	Sub-Total (B)(1)	12	10500324	10499779	4.41	4.41	0.00	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	315	10383976	10334646	4.37	4.37	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	24293	4778377	2766887	2.01	2.01	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	1682048	682048	0.71	0.71	0	0.00
(c)	Any Other (specify)							
(c-i)	NRIs/OCBs	70	36399	35269	0.01	0.01	0	0.00
(c-ii)	Clearing Member	53	51347	51347	0.02	0.02	0	0.00
(c-iii)	Trust	2	47205529	47205529	19.83	19.83	0	0.00
	Sub-Total (B)(2)	24745	64137676	61075726	26.94	26.94	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	24757	74638000	71575505	31.35	31.35	N.A	N.A
	TOTAL (A)+(B)	24758	238086285	235023790	100.00	100.00	0	0.00
(C)	Shares held by custodian and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	-	-	-	-	-	0	0.00
2	Public	-	-	-	-	-	0	0.00
	Grand Total (A)+(B)+(C)	24758	238086285	235023790		100.00	0	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Spice Global Investments Pvt. Ltd	163448285	68.65	0	0.00	0.00	0	0.00	0.00	0.00	
TOTAL		163448285	68.65	0	0.00	0.00	0	0.00	0.00	0.00	

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Investor Fundusz Inwestycy Jny Zamknietv	4684519	1.96	0	0.00	0	0.00	
2	Maresh Prasad- Independent Non Promoter Trust	35301215	14.82	0	0.00	0	0.00	
3	Maresh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11904314	5	0	0.00	0	0.00	
4	Passage to India Master Fund Limited	3412355	1.43	0	0.00	0	0.00	
5	Religare Finvest Limited	4668918	1.96	0	0.00	0	0.00	
	TOTAL	59971321	25.17	0	0.00	0	0.00	

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the Category "Public" and holding morethan 5% of the toal number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Maresh Prasad- Independent Non Promoter Trust	35301215	14.82	0	0.00	0	0.00	
	TOTAL	35301215	14.82	0	0.00	0	0.00	

(I)(d) Statement showing details of locked-in shares

S.No	Name of the shareholder	Number of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Spice Global Investments Private Limite	40862071	17.16
Total		40862071	17.16

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
TOTAL			

(II)(b) (II)(b)Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
TOTAL			