

		<b>Statement Showing Shareholding Pattern</b>					
<b>Name of the Company :</b>		<b>SPICE MOBILES LIMITED (Formerly Spice Limited)</b>					
<b>Scrip Code :</b>		<b>517214</b>		<b>Quarter Ended :</b>	<b>31st Dec. 2007</b>		
<b>Category code</b>	<b>Category of Shareholder</b>	<b>Number of Shareholders</b>	<b>Total number of shares</b>	<b>Number of shares held in dematerialized form</b>	<b>Total shareholding as a percentage of total number of shares</b>		
					<b>As a percentage of (A+B)<sup>1</sup></b>	<b>As a percentage of (A+B+C)</b>	
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>						
<b>1</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	
(c)	Bodies Corporate	3	47,194,234	32,133,954	63.23	63.23	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	
	<b>Sub Total(A)(1)</b>	<b>3</b>	<b>47,194,234</b>	<b>32,133,954</b>	<b>63.23</b>	<b>63.23</b>	
<b>2</b>	<b>Foreign</b>						
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	
c	Institutions	0	0	0	0.00	0.00	
d	Any Others(Specify)	0	0	0	0.00	0.00	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>3</b>	<b>47,194,234</b>	<b>32,133,954</b>	<b>63.23</b>	<b>63.23</b>	
<b>(B)</b>	<b>Public shareholding</b>						
<b>1</b>	<b>Institutions</b>						
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	
(b)	Financial Institutions / Banks	2	545	0	0.00	0.00	

(c)	Central Government/ State Government(s)	1	104,596	104,596	0.14	0.14
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	1	3289474	3289474	4.41	4.41
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>4</b>	<b>3,394,615</b>	<b>3,394,070</b>	<b>4.55</b>	<b>4.55</b>
<b>B 2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	354	14,771,771	10,371,396	19.79	19.79
(b)	Individuals					
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	24403	5,853,257	3,415,841	7.84	7.84
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	1,530,917	482,717	2.05	2.05
(c)	Any Other (specify)	0	0	0	0.00	0.00
(c-i)	NRIs / OCBs	33	1,846,891	1,846,191	2.47	2.47
(c-ii)	Clearing Members	59	46,315	46,315	0.06	0.06
	<b>Sub-Total (B)(2)</b>	<b>24859</b>	<b>24,049,151</b>	<b>16,162,460</b>	<b>32.22</b>	<b>32.22</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>24863</b>	<b>27,443,766</b>	<b>19,556,530</b>	<b>36.77</b>	<b>36.77</b>
	<b>TOTAL (A)+(B)</b>	<b>24866</b>	<b>74,638,000</b>	<b>51,690,484</b>	<b>100</b>	<b>100</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>24866</b>	<b>74,638,000</b>	<b>51,690,484</b>	<b>100</b>	<b>100</b>

Sr.No	Notes
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NIL

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Spice Corp Limited (Formerly MCorpGlobal Limited) *	29,060,270	38.93
2	Omnia Investments Pvt. Ltd.	15,060,270	20.18
3	Twenty First Century Capitals Limited	3,073,694	4.12
	<b>TOTAL</b>	<b>47,194,234</b>	<b>63.23</b>

\* Name of 'MCorpGlobal Limited' changed to 'Spice Corp Limited' w.e.f. 8th October 2007.

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Bennett, Coleman and Company Limited	3,289,474	4.41
2	M.C.Tyres Pvt. Ltd.	2,500,000	3.35
3	Niketan Investment Pvt. Ltd.	1,413,130	1.89
4	Modi Rubber Limited	4,340,000	5.81
5	Mr.Dilip Modi	1,000,000	1.34
6	Jolly Trading and Merchandise Pvt. Ltd.	2,500,000	3.35
7	Lehman Brothers Asia Limited A/c GRA Financec	3,289,474	4.41
8	Mr.Surendra Naraindas Sajnani	1,603,818	2.15
<b>TOTAL</b>		<b>19,935,896</b>	<b>26.71</b>

<b>(I)(d) <u>Statement showing details of locked-in shares</u></b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			
2			
3			
4		<b>NIL</b>	
5			
6			
7			
8			
9			
<b>TOTAL</b>			

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				
2				
3				
4		<b>NIL</b>		
5				
6				
7				
8				
9				
<b>TOTAL</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3				
4		NIL		
5				
6				
7				
8				
9				
<b>TOTAL</b>				