

I(a) Statement showing Shareholding Pattern

Name of the Company :		SPICE MOBILITY LIMITED (Formerly S Mobility Limited)	
Scrip Code, Name of the scrip, class of security:		517214; SPICEMOBI; EQUITY	
Quarter ended:		31st December, 2014	
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group			
Held by public			
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities		22,78,63,982 equity shares of Rs. 3/- each	

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) VI	As a percentage of (A+B+C) VII	Number of shares VIII	As a percentage IX= (VIII)/(IV)*100
I	II	III	IV	V	VI	VII	VIII	IX
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.000
(c)	Bodies Corporate	1	169447570	169447570	74.36	74.36	0	0.000
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.000
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.000
	Sub Total(A)(1)	1	169447570	169447570	74.36	74.36	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.000
(b)	Bodies Corporate	0	0	0	0	0	0	0.000
(c)	Institutions	0	0	0	0	0	0	0.000
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0.000
(e)	Any Others(Specify)	0	0	0	0	0	0	0.000
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	169447570	169447570	74.36	74.36	0.00	0.00
(B)	Public shareholding						N.A	N.A
1	Institutions						N.A	N.A
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0.000
(b)	Financial Institutions / Banks	2	545	0	0.00	0.00	0	0.000
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0.000
(d)	Venture Capital Funds	0	0	0	0	0	0	0.000
(e)	Insurance Companies	0	0	0	0	0	0	0.000
(f)	Foreign Institutional Investors	5	1051508	1051508	0.46	0.46	0	0.000
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.000
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0.000
(h)	Any Other (specify)	0	0	0	0	0	0	0.000
	Sub-Total (B)(1)	7	1052053	1051508	0.46	0.46	0.00	0.00
B 2	Non-institutions						N.A	N.A
(a)	Bodies Corporate	275	3347710	3300080	1.47	1.47	0	0.000
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	22758	4656475	2761070	2.04	2.04	0	0.000
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	15	1827506	827506	0.80	0.80	0	0.000
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.000
(d)	Any Other (specify)						0	0.000
(d-i)	Clearing Member	69	233830	233830	0.10	0.10	0	0.000
(d-ii)	NRI/OCBs	73	95871	94741	0.04	0.04	0	0.000
(d-iii)	Trust	2	47202967	47202967	20.72	20.72	0	0.000
	Sub-Total (B)(2)	23192	57364359	54420194	25.17	25.17	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	23199	58416412	55471702	25.64	25.64	N.A.	N.A
	TOTAL (A)+(B)	23200	227863982	224919272	100.00	100.00	0	0.000
(C)	Shares held by custodian and against which Depository Receipts have been issued						N.A	N.A
1	Promoter and Promoter Group	0	0	0	0	0	0	0.000
2	Public	0	0	0	0	0	0	0.000
	Grand Total (A)+(B)+(C)	23200	227863982	224919272	N.A	100.00	N.A	0.000

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SMART VENTURES PRIVATE LIMITED (Formerly Smart Ventures Limited)	169447570	74.36	0	0.00	0.00	0	0.00	0.00	0.00	74.36
TOTAL		169447570	74.36	0	0.00	0.00	0	0.00	0.00	0.00	74.36

(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Mahesh Prasad- Independent Non Promoter Trust	35301215	15.49	0	0	0	0	15.49
2	Mahesh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0	0	0	0	5.22
	TOTAL	47202967	20.71	0	0	0	0	20.71

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the Category "Public" and holding morethan 5% of the toal number of shares of the Company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Mahesh Prasad- Independent Non Promoter Trust	35301215	15.49	0	0.00	0	0.00	15.49
2	Mahesh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0	0.00	0	0.00	5.22
	TOTAL	47202967	20.71	0	0.00	0	0.00	20.71

(I)(d) Statement showing details of locked-in shares

S.No	Name of the shareholder	Number of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
TOTAL			

(II)(b) (II)(b)Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
TOTAL			