

I(a) Statement showing Shareholding Pattern

Name of the Company :	S MOBILITY LIMITED		
Scrip Code, Name of the scrip, class of security:	517214; SMOBILITY; EQUITY		
As on:	6th December, 2013		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group			
Held by public			
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	22,78,69,332 equity shares of Rs. 3/- each		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) VI	As a percentage of (A+B+C) VII	Number of shares VIII	As a percentage IX= (VIII)/(IV)*100
I	II	III	IV	V	VI	VII	VIII	IX
(A)	Promoter and Promoter Group							
1	Indian	0	0	0	0.00	0.00	0	0.00
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.000
(c)	Bodies Corporate	1	169447570	169447570	74.36	74.36	0	0.000
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.000
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.000
	Sub Total(A)(1)	1	169447570	169447570	74.36	74.36	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.000
(b)	Bodies Corporate	0	0	0	0	0	0	0.000
(c)	Institutions	0	0	0	0	0	0	0.000
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0.000
(e)	Any Others(Specify)	0	0	0	0	0	0	0.000
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	169447570	169447570	74.36	74.36	0.00	0.00
(B)	Public shareholding						N.A	N.A
1	Institutions						N.A	N.A
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0.000
(b)	Financial Institutions / Banks	3	2395	1850	0.00	0.00	0	0.000
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0.000
(d)	Venture Capital Funds	0	0	0	0	0	0	0.000
(e)	Insurance Companies	0	0	0	0	0	0	0.000
(f)	Foreign Institutional Investors	8	1450840	1450840	0.64	0.64	0	0.000
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.000
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0.000
(h)	Any Other (specify)	0	0	0	0	0	0	0.000
	Sub-Total (B)(1)	11	1453235	1452690	0.64	0.64	0.00	0.00
B 2	Non-institutions						N.A	N.A
(a)	Bodies Corporate	297	3388834	3341104	1.49	1.49	0	0.000
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	23101	4468276	2544161	1.96	1.96	0	0.000
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	14	1783276	783276	0.78	0.78	0	0.000
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.000
(d)	Any Other (specify)						0	0.000
(d-i)	Clearing Member	33	46602	46602	0.02	0.02	0	0.000
(d-ii)	NRIs/OCBs	67	78572	77442	0.03	0.03	0	0.000
(d-iii)	Trust	2	47202967	47202967	20.71	20.71	0	0.000
	Sub-Total (B)(2)	23514	56968527	53995552	25.00	25.00	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	23525	58421762	55448242	25.64	25.64	N.A.	N.A
	TOTAL (A)+(B)	23526	227869332	224895812	100.00	100.00	0	0.000
(C)	Shares held by custodian and against which Depository Receipts have been issued						N.A	N.A
1	Promoter and Promoter Group	0	0	0	0	0	0	0.000
2	Public	0	0	0	0	0	0	0.000
	Grand Total (A)+(B)+(C)	23526	227869332	224895812	N.A	100.00	N.A	0.000

Note: The Shareholding Pattern as on December 6, 2013 in respect of the capital restructuring of the Company due to decrease in the total paid-up Share capital of the Company by more than 2%, consequent to the extinguishment of 63,50,369 equity shares of the Company from 1st October, 2013 till 6th December, 2013, under its ongoing Buy Back offer.

(I)(b)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SMART VENTURES PRIVATE LIMITED (Formerly S i2i Mobility Private Limited)	169447570	74.36	0	0.00	0.00	0	0.00	0.00	0.00	74.36
TOTAL		169447570	74.36	0	0.00	0.00	0	0.00	0.00	0.00	74.36

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Mahesh Prasad- Independent Non Promoter Trust	35301215	15.49	0	0	0	0	15.49
2	Mahesh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0	0	0	0	5.22
	TOTAL	47202967	20.71	0	0	0	0	20.71

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the Category "Public" and holding morethan 5% of the toal number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share Capital
				No. of Warrants held	As a % total number of warrants of the same class	No. of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	Mahesh Prasad- Independent Non Promoter Trust	35301215	15.49	0	0.00	0	0.00	15.49
2	Mahesh Prasad- Independent Non Promoter (Spice Employee Benefit) Trust	11901752	5.22	0	0.00	0	0.00	5.22
	TOTAL	47202967	20.71	0	0.00	0	0.00	20.71

(I)(d) Statement showing details of locked-in shares

S.No	Name of the shareholder	Number of shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
TOTAL			

(II)(b) (II)(b)Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
TOTAL			